



FINANCIAL TEAR SHEET

Corporate Profile

Ramaco Resources, Inc. is a developer of high-quality, low-cost metallurgical coal in central and southern West Virginia, southwestern Virginia, and southwestern Pennsylvania. We have a near-term development portfolio of four long-lived projects: Elk Creek, Berwind, RAM Mine and Knox Creek. With our current balance of cash and investments and projected cash flow from operations, these projects are fully financed. We believe each of these projects possesses geologic and logistical advantages that will make our coal among the lowest delivered-cost U.S. domestic metallurgical coal to a majority of our domestic target customer base, U.S.-based blast furnace steel mills and U.S.-based coke plants, as well as international metallurgical coal consumers.

We expect to achieve initial commercial production of metallurgical coal in the first quarter of 2017. We expect this to result in annual production of 1.1 million clean tons of metallurgical coal in 2017 and expect to reach full production of 4.4 million clean tons in 2022. We believe that we will be able to take advantage of recent increases in U.S. and global benchmark coking coal prices and intend to opportunistically increase the amount of our projected production that is directed to the export market to capture favorable differentials between domestic and global benchmark prices.

Primary IR Contact

Chief Accounting Officer
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Stock Performance

METC (Common Stock)

Exchange	NASDAQ GS (US Dollar)
Price	\$6.75
Change (%)	▲ 0.23 (3.53%)
Volume	26,434
52 Week High	\$9.35
52 Week Low	\$3.81
Market Cap	\$261,337,685
Rolling EPS	-0.18
PE Ratio	0
Shares Outstanding	40,082,467



Recent Headlines

06/14/18
[Ramaco Resources Announces Changes in Financial Officers and New Financing](#)

05/15/18
[Ramaco Resources, Inc. Reports First Quarter 2018 Financial Results](#)

05/10/18
[Ramaco Resources, Inc. to Release First Quarter 2018 Financial Results on Tuesday, May 15, 2018 and Host Conference Call and Webcast on Wednesday, May 16, 2018](#)

SEC Filings

Filing Date	Form
06/14/18	8-K
05/15/18	10-Q
05/15/18	8-K
04/30/18	DEFA14A

Upcoming Events

There are currently no events scheduled.

Corporate Governance

Randall Atkins	Executive Chairman and Director
Michael Bauersachs	President, Chief Executive Officer and Director
Marc Solochek	Executive Vice President---Chief Financial Officer
Michael Windisch	Executive Vice President---Chief Accounting Officer
Mark Clemens	Executive Vice President---Chief Operating Officer

Data provided by Nasdaq. Minimum 15 minutes delayed.