



# FINANCIAL TEAR SHEET

## Corporate Profile

Ramaco Resources, Inc. is a developer of high-quality, low-cost metallurgical coal in central and southern West Virginia, southwestern Virginia, and southwestern Pennsylvania. We have a near-term development portfolio of four long-lived projects: Elk Creek, Berwind, RAM Mine and Knox Creek. With our current balance of cash and investments and projected cash flow from operations, these projects are fully financed. We believe each of these projects possesses geologic and logistical advantages that will make our coal among the lowest delivered-cost U.S. domestic metallurgical coal to a majority of our domestic target customer base, U.S.-based blast furnace steel mills and U.S.-based coke plants, as well as international metallurgical coal consumers.

We expect to achieve initial commercial production of metallurgical coal in the first quarter of 2017. We expect this to result in annual production of 1.1 million clean tons of metallurgical coal in 2017 and expect to reach full production of 4.4 million clean tons in 2022. We believe that we will be able to take advantage of recent increases in U.S. and global benchmark coking coal prices and intend to opportunistically increase the amount of our projected production that is directed to the export market to capture favorable differentials between domestic and global benchmark prices.

## Primary IR Contact

Chief Accounting Officer  
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# Stock Performance

## METC (Common Stock)

Exchange	NASDAQ GS (US Dollar)
Price	<b>\$7.98</b>
Change (%)	▼ 0.09 (1.12%)
Volume	40,679
52 Week High	\$9.35
52 Week Low	\$3.81
Market Cap	\$319,858,087
Rolling EPS	0.16
PE Ratio	50.2428
Shares Outstanding	40,082,467



## Recent Headlines

09/11/18  
[Ramaco Resources, Inc. Announces Updated Status of Mining Operations at Berwind Mine Complex and Domestic Sales Commitments for 2019](#)

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08/06/18  
[Ramaco Resources, Inc. Reports Second Quarter 2018 Financial Results](#)

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## SEC Filings

Filing Date	Form
09/11/18	8-K
08/30/18	4
08/30/18	4
08/30/18	4

## Upcoming Events

There are currently no events scheduled.

## Corporate Governance

<a href="#">Randall Atkins</a>	Executive Chairman and Director
<a href="#">Michael Bauersachs</a>	President, Chief Executive Officer and Director
<a href="#">Marc Solochek</a>	Executive Vice President---Chief Financial Officer
<a href="#">Michael Windisch</a>	Executive Vice President---Chief Accounting Officer
<a href="#">Mark Clemens</a>	Executive Vice President---Chief Operating Officer

Data provided by Nasdaq. Minimum 15 minutes delayed.